

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

July 11, 2007

REGISTRATION NO.: 25121

BONDS ISSUED BY: Hartville R-II School District

AMOUNT OF ISSUE: \$1,860,000.00

COUNTY: of Wright

DATE OF ISSUE: July 11, 2007

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$475,000 of the District's General Obligation Bonds, Series 2000, maturing in the years 2011 through 2015 and \$1,400,000 of the District's General Obligation Bonds, Series 2004, maturing in the years 2016 through 2024 and to pay a portion of the costs of issuance thereof

| Rate of Interest | Amount | Maturity |
|------------------|---------------|------------|
| 3.750 % | \$ 125,000.00 | 03/01/2008 |
| 3.900 % | 95,000.00 | 03/01/2011 |
| 3.950 % | 100,000.00 | 03/01/2012 |
| 4.000 % | 100,000.00 | 03/01/2013 |
| 4.050 % | 105,000.00 | 03/01/2014 |
| 4.100 % | 95,000.00 | 03/01/2015 |
| 4.100 % | 120,000.00 | 03/01/2016 |
| 4.150 % | 120,000.00 | 03/01/2017 |
| 4.200 % | 120,000.00 | 03/01/2018 |
| 4.250 % | 145,000.00 | 03/01/2019 |
| 4.300 % | 170,000.00 | 03/01/2020 |
| 4.350 % | 195,000.00 | 03/01/2021 |
| 4.400 % | 195,000.00 | 03/01/2022 |
| 4.450 % | 175,000.00 | 03/01/2023 |

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2013 may be redeemed and paid on and after March 1, 2012 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$1,842,200.00

INTEREST RATE: 4.3807%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable